

CREDIT SUISSE AG

(Incorporated in Switzerland)

SECOND SUPPLEMENT DATED 26 OCTOBER 2020

TO CREDIT SUISSE AG REGISTRATION DOCUMENT DATED 14 MAY 2020

This supplement (the "**Second Supplement**") dated 26 October 2020 supplements the Registration Document dated 14 May 2020 and approved by the Financial Conduct Authority (the "**FCA**") on 14 May 2020 (the "**Registration Document**"). This Second Supplement should be read in conjunction with the Registration Document and the first supplement to the Registration Document dated 5 August 2020 (the "**First Supplement**"), including the documents incorporated by reference therein. The terms used in this Second Supplement have the same meaning as the terms used in the Registration Document.

This Second Supplement has been produced to incorporate by reference the Form 6-K Dated 8 October 2020 (as defined below).

Document incorporated by reference

This Second Supplement incorporates by reference the following document:

- the Form 6-K of the Group and the Bank filed with the United States Securities and Exchange Commission on 8 October 2020 containing a slide presentation titled "Credit Suisse – Presentation on historical financials under new reporting structure" as indicated in the cross-reference table below (page 1).

For ease of reference, the relevant information from the Form 6-K Dated 8 October 2020 can be found on the following pages:

Section Number	Section Heading	Sub-heading	Page(s)
Form 6-K Dated 8 October 2020			
	Form 6-K	Slides no. 2 through 4, 8 and 10 through 11 of the "Presentation on historical financials under new reporting structure"	2, 3, 4, 8, 10 and 11

The information identified in the above table is incorporated by reference into, and forms part of, the Registration Document (and any information not listed in the above table but included in the documents referred to in the above table is not incorporated by reference and either (a) is covered elsewhere in the Registration Document; or (b) is not relevant for investors).

This supplement incorporates by reference the Form 6-K Dated 8 October 2020. The hyperlink to the document incorporated by reference into the Registration Document (as supplemented) is below:

- <https://www.credit-suisse.com/media/assets/about-us/docs/investor-relations/financial-regulatory-disclosures/regulatory-disclosures/company-registration-documents/form-6-k-dated-08-october-2020.pdf> (the Form 6-K Dated 8 October 2020);

Only the specified portions of such document have been incorporated by reference into the Registration Document, and not, for the avoidance of doubt, any other parts of the websites referred to in the Registration Document, including this Second Supplement.

Save as disclosed in the First Supplement and this Second Supplement, no other significant new factor, material mistake or inaccuracy relating to information included in the Registration Document has arisen or been noted, as the case may be, since the publication of the Registration Document.

To the extent that there is any inconsistency between (a) any statement in this Second Supplement or any statement or information incorporated by reference into this Second Supplement and (b) any statement or information in or incorporated by reference into the Registration Document as supplemented by the First Supplement, the statements or information in (a) above will prevail.

Credit Suisse AG takes responsibility for the Registration Document, as supplemented by the First Supplement and this Second Supplement. To the best knowledge of Credit Suisse AG, the information contained in the Registration Document, as supplemented by the First Supplement and this Second Supplement, is in accordance with the facts and the Registration Document, as supplemented by the First Supplement and this Second Supplement, makes no omission likely to affect its import. This Second Supplement is not for use in, and may not be delivered to or inside, the United States.